

CLL: Result of private share placement

Cat Lai Port Joint Stock Company announced the result of share private placement as follows:

I. Stock in the private placement:

1. Stock name: Stock of Cat Lai Port Joint Stock Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Offering volume: 6,400,000 shares
4. Total expected mobilized capital: VND102,400,000,000
5. Beginning date of the private placement: April 20, 2015
6. Ending date of the private placement: June 02, 2015

II. Result of the private placement:

1. Total distributed volume: 6,400,000 shares (100% total expected offering volume)
2. Selling price:
 - Lowest selling price: VND16,000/share
 - Higher selling price: VND16,000/share
 - Average selling price: VND16,000/share
3. Total proceeds from the private placement: VND102,400,000,000
4. Total expenses: VND100,000,000
5. Total net proceeds: VND102,300,000,000

III. List and owning ratio of investors in the private placement:

No.	Investor	Owning volume before the private placement	Distributed volume	Owning volume after the private placement	Owning ratio after the private placement
1	Saigon Newport Corporation	5,014,700	3,200,000	8,716,170	25.64%
2	Besco	5,850,000	1,063,750	,7,498,750	22.06%
3	Le Ha Commercial Construction Co., Ltd	1,085,300	2,136,250	3,221,550	9.48%

	Total	11,950,000	6,400,000	19,436,470	57.18%
--	-------	------------	-----------	------------	--------